

## SWA Case Study: Mattioli Woods

### Mattioli Woods Pension Consultants

Mattioli Woods is ranked 7th largest independent wealth management and pension provider.

Formed in 1991 Mattioli Woods currently employs 165 people looking after over 3,000 pensions worth circa £1.44 billion. The company is widely recognised for its high staff to client ratio which is reflected in its approach of being:

"Always proactive and genuinely personal."

SWA are proud to work with Mattioli Woods providing them with bespoke training solutions to their needs. Our approach, flexibility and focus on delivering the skills their people need is what makes us their Partner in Performance.

***"I have dealt with SWA for a number of years now and find they always offer training solutions that are individually tailored to our needs. Not only that but the trainers are always an inspiration to their delegates, passing on their knowledge in an engaging but informative manner. Their courses provide flexible solutions for a variety of our personal development planning requirements. I personally deliver a lot of training in-house; however SWA are one of the few external organisations I would trust to assist in the development of our people."***

Penny Waterfield – Mattioli Woods

If you are looking to develop or improve your team then contact **SWA** for a FREE no obligation assessment and our recommendations, [info@stevewalkerassociates.com](mailto:info@stevewalkerassociates.com) or call **0845 459 0136**